Village Comparison Document

Retirement Villages Act 1999 (Section 74)

This form is effective from 1 February 2019

Name of village: Baldwin Living Sequana

Important information for the prospective resident

- The Village Comparison Document gives general information about the retirement village accommodation, facilities and services, including the general costs of moving into, living in and leaving the retirement village. This makes it easier for you to compare retirement villages.
- The *Retirement Villages Act 1999* requires a retirement village scheme operator to:
 - provide a copy of the Village Comparison Document to a prospective resident of the retirement village within seven days of receiving a request
 - include a copy of the Village Comparison Document with any promotional material given to a person, other than through a general distribution (e.g. mail-out)
 - publish the Village Comparison Document on the village's website so that the document, or a link to it appears prominently on each page of the website that contains, or has a link to, marketing material for the village
- You can access a copy of this Village Comparison Document on the village website at https://goldcoast.baldwinliving.com.au/
- All amounts in this document are GST-inclusive, unless stated otherwise where that is permitted by law.

Notice for prospective residents

Before you decide whether to live in a retirement village, you should:

- Seek independent legal advice about the retirement village contract there are different types
 of contracts and they can be complex
- Find out the financial commitments involved in particular, you should understand and consider ingoing costs, ongoing fees and charges (which can increase) and how much it will cost you when you leave the village permanently
- Consider any impacts to any pensions, rate subsidies and rebates you currently receive
- Consider what questions to ask the village manager before signing a contract
- Consider whether retirement village living provides the lifestyle that is right for you. Moving into a retirement village is very different to moving into a new house. It involves buying into a village with communal facilities where usually some of the costs of this lifestyle are deferred until you leave the village. These deferred costs when you leave your unit may be significant.
- Seek further information and advice to help with making a decision that is right for you. Some useful contacts are listed at the end of this document, including:
 - Queensland Retirement Village and Park Advice Service (QRVPAS) which provides free information and legal assistance for residents and prospective residents of retirement village. See www.caxton.org.au or phone 07 3214 6333.
 - The Queensland Law Society which can provide a list of lawyers who practice retirement village law. See www.qls.com.au or phone: 1300 367 757.

More information

 If you decide to move into a retirement village, the operator will provide you with a Prospective Costs Document for your selected unit, a residence contract and other legal



Baldwin LIVING Sequana



documents.

• By law, you must have a copy of the Village Comparison Document, the Prospective Costs Document, the village by-laws, your residence contract and all attachments to your residence contract for at least 21 days before you and the operator enter into the residence contract. This is to give you time to read these documents carefully and seek professional advice about your legal and financial interests. You have the right to waive the 21-day period if you get legal advice from a Queensland lawyer about your contract.

The information in this Village Comparison Document is correct as at 5 December 2019 and applies to prospective residents.

Some of the information in this document may not apply to existing residence contracts.

Part 1 – Operator and m	anagement details
1.1 Retirement village location	Retirement Village Name: Baldwin Living Sequana Street Address: 2 Cater Street Suburb: Upper Coomera State: QLD Post Code: 4209
1.2 Owner of the land on which the retirement village scheme is located	Name of land owner: Baldwin Care (Sequana) Retirement Pty Ltd Australian Company Number (ACN) 602 445 849 Address: Suite 3G, 4-10 Bridge Street Suburb: Pymble State: NSW Post Code: 2073
1.3 Village operator	 Name of entity that operates the retirement village (scheme operator) Baldwin Care (Sequana) Retirement Pty Ltd Australian Company Number (ACN) 602 445 849 Address: Suite 3G, 4-10 Bridge Street Suburb: Pymble State: NSW Post Code: 2073 Date entity became operator 18 December 2014 Is there an approved transition plan for the village? Yes ⊠ No A written transition plan approved by the Department of Housing and Public Works is required when an existing operator is transitioning control of the retirement village scheme's operation to a new operator. Is there an approved closure plan for the village? Yes ⊠ No A written closure plan approved by the residents of the village (by a special resolution at a residents meeting) or by the Department of Housing a retirement village scheme. This includes winding down or stopping to operate the village, even temporarily.

management and onsite availabilityBaldwin Care (Sequana) Retirement Pty LtdAustralian Company Number (ACN) 602 445 849				
Australian Company Number (ACN) 602 445 849				
Phone: 07 5573 2424 Email: TFlower@baldwinliving.com.au				
An onsite manager (or representative) is available to residents:				
⊠ Full time				
Onsite availability includes:				
Weekdays: 8.00 am to 4.30 pm				
Weekends: Not applicable.				
Weekends. Not applicable.				
Part 2 – Age limits				
2.1 What age limits apply to residents in this village? In the case of a single applicant, you must be at least 55 years of the case of joint applicants, both applicants must be at least 55 old.				
ACCOMMODATION, FACILITIES AND SERVICES	ATION, FACILITIES AND SERVICES			
Part 3 – Accommodation units: Nature of ownership or tenure				
3.1 Resident Freehold (owner resident)				
ownership or tenure of Lease (non-owner resident)				
is:				
□ Share in company title entity (non-owner resident)				
Unit in unit trust (non-owner resident)				
Rental (non-owner resident)				
□ Other	□ Other			
Accommodation types				
3.2 Number of units by	_			
accommodation type There are 79 units in the village, comprising 79 single story unit and tenure	5			
Accommodation Freehold Leasehold Licence Other				
unit Independent living				
units				
- Studio				
- One bedroom				
- Two bedroom 43 - Three bedroom 36				

Serviced units				
- Studio				
- One bedroom				
- Two bedroom				
- Three bedroom				
Other				
Total number of units		79		
Access and design				
3.3 What disability	oxtimes Level access f	rom the street i	nto and between all a	reas of the unit
access and design	(i.e. no external o	or internal steps	or stairs) in 🛛 all unit	S
features do the units and the village contain?	☐ Alternatively, a units	o □ all □ some		
	Step-free (hob	less) shower in	🛛 🖂 all units	
	⊠ Width of doorv	vays allow for w	vheelchair access in 🗵	all units
	☑ Toilet is acces	sible in a whee	Ichair in 🛛 all units	
	□ Other key featu disability or assis		s or village that cater f ge in place	or people with
	□ None			
Part 4 – Parking for resid	dents and visitors	S		
Part 4 – Parking for resid 4.1 What car parking in the village is available for residents?			carport attached or ad	jacent to the unit
 4.1 What car parking in the village is available for residents? 4.2 Is parking in the village available for 			carport attached or ad	jacent to the unit
 4.1 What car parking in the village is available for residents? 4.2 Is parking in the village available for visitors? If yes, parking 	⊠ All units with o	own garage or o	carport attached or ad	jacent to the unit
 4.1 What car parking in the village is available for residents? 4.2 Is parking in the village available for visitors? If yes, parking restrictions include 	 ☑ All units with o ☑ Yes □ No Must be guest of 	own garage or o	carport attached or ad	jacent to the unit
 4.1 What car parking in the village is available for residents? 4.2 Is parking in the village available for visitors? If yes, parking 	 ☑ All units with o ☑ Yes □ No Must be guest of 	own garage or o	carport attached or ad	jacent to the unit
 4.1 What car parking in the village is available for residents? 4.2 Is parking in the village available for visitors? If yes, parking restrictions include 	 ☑ All units with one of the second se	own garage or o	2003	jacent to the unit
 4.1 What car parking in the village is available for residents? 4.2 Is parking in the village available for visitors? If yes, parking restrictions include Part 5 – Planning and des 5.1 Is construction or development of the 	 ☑ All units with a ☑ Yes □ No Must be guest of ☑ Year village cons ☑ Fully develope ☑ Partially deve 	own garage or o resident truction started ed / completed	2003 ted	jacent to the unit
 4.1 What car parking in the village is available for residents? 4.2 Is parking in the village available for visitors? If yes, parking restrictions include Part 5 – Planning and des 5.1 Is construction or development of the 	 ☑ All units with a ☑ Yes □ No Must be guest of ☑ Year village cons ☑ Fully develope ☑ Partially deve 	own garage or o resident truction started ed / completed loped / complet vet to commenc proval granted	2003 ted ;e	jacent to the unit

redevelopment of the village? If yes to either: Provide details and timeframe of development or proposed development, including the final number and types of units and any new facilities.	Is there an approved redevelopment plan for the village under the <i>Retirement Villages Act</i> ? ☐ Yes ⊠ No <i>The Retirement Villages Act may require a written redevelopment plan for certain types of redevelopment of the village and this is different to a development approval. A redevelopment plan must be approved by the residents of the village (by a special resolution at a residents meeting) or by the Department of Housing and Public Works.</i> Note: see notice at end of document regarding inspection of the development approval documents.		
Part 6 – Facilities onsite	at the village		
6.1 The following	☑ Activities or games room	Medical consultation room	
facilities are currently available to residents:	□ Arts and crafts room	Restaurant	
	Auditorium	Shop	
	\boxtimes BBQ area outdoors	Swimming pool [indoor]	
	⊠ Billiards room	[heated]	
	Bowling green [indoor/outdoor]	Separate lounge in community centre	
	Business centre (e.g. computers, printers, internet access)	Spa [indoor / outdoor] [heated / not heated	
	Chapel / prayer room	Storage area for boats / caravans	
	Communal laundries	Tennis court [full/half]	
	Community room or centre	□ Village bus or transport	
		U Workshop	
		 Other Indoor bowling mat 	
	Gardens	Recreation/social facilities	
	└ 」 Gym	 Community centre incorporating: Multi-function hall 	
	Hairdressing or beauty room	 Lounge Change rooms Function kitchen 	
	⊠ Library		
	hat is not funded from the Genera s on access or sharing of facilities	al Services Charge paid by residents or (e.g. with an aged care facility).	

6.2 Does the village have an onsite, attached, adjacent or co-located residential aged care facility?	□ Yes ⊠ No
Note: Aged care facilities retirement village operato of the retirement village. T by an Aged Care Assessr	are not covered by the <i>Retirement Villages Act 1999 (Qld).</i> The r cannot keep places free or guarantee places in aged care for residents o enter a residential aged care facility, you must be assessed as eligible nent Team (ACAT) in accordance with the <i>Aged Care Act 1997 (Cwth).</i> you move from your retirement village unit to other accommodation and w contract.
Part 7 – Services 7.1 What services are provided to all village residents (funded from the General Services Charge fund paid by residents)?	 management and administration of the Village; gardening and lawn mowing of the common areas in the Village; recreation or entertainment facilities within the Village; insurance; maintenance and repairs of the relevant capital items of the Village as allowed for in the Maintenance Reserve Fund; and other services as detailed each year in the operating budget for the Village.
7.2 Are optional personal services provided or made available to residents on a user-pays basis?	 Yes Do food, beverages or liquor housekeeping or domestic goods or services transportation services electricity goods or services telephone goods or services internet goods or services The charges vary with the particular personal service/s you may require.
7.3 Does the retirement village operator provide government funded home care services under the Aged Care Act 1997 (Cwth)?	 Yes, the operator is an Approved Provider of home care under the <i>Aged Care Act 1997</i> (Registered Accredited Care Supplier – RACS ID number) Yes, home care is provided in association with an Approved Provider Baldwin Living HomeServe – Service ID 26854 No, the operator does not provide home care services, residents can arrange their own home care services
Home Support Program s an aged care assessment	by be eligible to receive a Home Care Package, or a Commonwealth ubsidised by the Commonwealth Government if assessed as eligible by t team (ACAT) under the Aged Care Act 1997 (Cwth). These home care by the Retirement Villages Act 1999 (Qld).

Residents can choose their own approved Home Care Provider and are not obliged to use the retirement village provider, if one is offered.

Part 8 – Security and emergency systems			
8.1 Does the village have a security system?	🛛 Yes 🗌 No		
If yes:the security system details are:	Gated Community & CCTV		
the security system is monitored between:	12:00 am and 11:59 pm 7 days per week.		
 8.2 Does the village have an emergency help system? If yes or optional: the emergency help system details are: the emergency help 	 ✓ Yes - all residents ☐ Optional ☐ No Provided the resident makes their own fixed land line or mobile available at all times. 		
system is monitored between:	24 hours all year round		
8.3 Does the village have equipment that provides for the safety or medical emergency of residents? If yes, list or provide details e.g. first aid kit, defibrillator	 ☑ Yes □ No INS Services which provides a 24 hour coverage First Aid Kit 		

COSTS AND FINANCIAL MANAGEMENT

Part 9 – Ingoing contribution - entry costs to live in the village

An ingoing contribution is the amount a prospective resident must pay under a residence contract to secure a right to reside in the retirement village. The ingoing contribution is also referred to as the sale price or purchase price. It does not include ongoing charges such as rent or other recurring fees.

9.1 What is the	Accommodation Unit	Range of ingoing contribution
estimated ingoing	Independent living units	
contribution (sale	Studio	\$ to \$
price) range for all types of units in the	One bedroom	\$ to \$
village	Two bedrooms	\$280,000 to \$340,000
	Three bedrooms	\$345,000 to \$465,000
	Serviced units	
	> Studio	\$ to \$

		1		
	One bedroom	\$	to \$	
	Two bedrooms	\$	to \$	
	Three bedrooms	\$	to \$	
	Other	\$	to \$	
	Full range of ingoing contributions for all unit types		\$ 280,000 to \$465,000	
9.2 Are there different financial options available for paying the ingoing contribution and exit fee or other fees and charges under a residence contract?	□ Yes ⊠ No			
9.3 What other entry costs do residents need to pay?	 Transfer or stamp duty Costs related to your residence contract Costs related to any other contract e.g Advance payment of General Services Charge 			
	⊠ Other costs:			
	Scheme Operator's legal costs and government registration fees for registration of lease. Total costs currently set at \$2,036.40			
Part 10 – Ongoing Costs	- costs while living in the	retiremen	t village	
available to residents in th	e village, which may include aintenance and other service	manager		
repairing (but not replacin	cover maintaining or repairir	e.g. comm	charge for maintaining and runal facilities, swimming pool. your unit, depending on the	
The budgets for the General Services Charges Fund and the Maintenance Reserve Fund are set each financial year and these amounts can increase each year. The amount to be held in the Maintenance Reserve Fund is determined by the operator using a quantity surveyor's report. Note: The following ongoing costs are all stated as weekly amounts to help you compare the costs of different villages. However, the billing period for these amounts may not be weekly.				
	s of General Services Cha	rge and M	laintenance Reserve Fund	
Contribution Type of Unit	General Services Charg (weekly)	je	Maintenance Reserve Fund contribution	

		(weekly)
Independent Living Units		
Two bedrooms	\$128.12	\$30.46
Three bedrooms	\$135.90	\$34.62

Last three yea	rs of Genera	al Services C	harge and Mainte	nance F	Reserve Fund cor	ntribution
Financial year	General Services Charge (range) (weekly)		Overall % change from previous year	Maintenance Reserve Fund contribution (range) (weekly)		Overall % change from previous year (+ or -)
2016/2017	\$105.18 to \$144.55		2.3%	\$16.59	to \$29.56	+4%
2017/2018	\$107.03 to \$	\$147.32	1.76%	\$17.33	to \$30.90	+4.46%
2018/2019	\$107.31 to \$	\$144.55	1%	\$19.41	to \$34.62	+12%
10.2 What costsImage: Contentrelating to the unitsImage: Content		ts insurance nsurance (freehole ity	d units	any clain your unit • Workers Insuranc brought t or contra to carry o	ability Insurance for ns occurring in compensation e for any claim by any employee act that you engage but work or provide in your unit.	
10.3 What oth ongoing or o costs for rep maintenance replacement in, on or atta the units are responsible f pay for while in the unit?	ccasional air, and of items ched to residents for and	 □ Unit fixt □ Unit fitti □ Unit app ⊠ None Additional i 	ngs bliances			
10.4 Does the offer a maint service or he residents arr repairs and maintenance unit? If yes: provide including any for this service	enance Ip ange for their details, charges	✓ Yes □ No Onsite maintenance staff available. A maintenance logbook is available at the reception for residents to log any maintenance works required				

Part 11 – Exit fees – when you leave the village

A resident may have to pay an exit fee to the operator when they leave their unit or when the right to reside in their unit is sold. This is also referred to as a 'deferred management fee' (DMF).

11.1 Do residents pay an exit fee when they permanently leave their unit? If yes: list all exit fee options that may apply to new contracts	⊠ Yes – all residents pay an exit fee calculated using the same formula
Time period from date of occupation of unit to the date the resident ceases reside in the unit	
Less than 1 year of occupation	6% of your ingoing contribution for the first year calculated daily
1 Year or more but less than 2 Years	6% of your ingoing contribution for the first year plus 6% per annum calculated daily during the 2nd year
2 Years or more but less than 3 Years	12% of your ingoing contribution for the first 2 years plus 6% per annum calculated daily during the 3rd year
3 Years or more but less than 4 Years	18% of your ingoing contribution for the first 3 years plus 6% per annum calculated daily during the 4th year
4 Years or more but less than 5 Years	24% of your ingoing contribution for the first 4 years plus 6% per annum calculated daily during the 5th year
5 years or more	Maximum of 30%
out on a daily basis.	cupation is not a whole number of years, the exit fee will be worked d) exit fee is 30% of the ingoing contribution 6 years or more of
The minimum exit fee is daily pro rata basis.	6% of your ingoing contribution for the first year calculated on a
11.2 What other exit costs do residents	\Box Sale costs for the unit
need to pay or contribute to?	⊠ Legal costs
	☐ Other costs

Part 12 – Reinstatement and renovation of the unit

12.1 Is the resident				
responsible for reinstatement of the unit when they leave the unit?	Yes 🗆 No			
	 Reinstatement work means replacements or repairs that are reasonably necessary to return the unit to the same condition it was in when the resident started occupation, apart from: fair wear and tear; and renovations and other changes to the condition of the unit carried out with agreement of the resident and operator. 			
	Fair wear and tear includes a reasonable amount of wear and tear associated with the use of items commonly used in a retirement village. However, a resident is responsible for the cost of replacing a capital item of the retirement village if the resident deliberately damages the item or causes accelerated wear.			
	Entry and exit inspections and reports are undertaken by the operator and resident to assess the condition of the unit.			
12.2 Is the resident responsible for renovation of the unit	\boxtimes Yes, all residents pay 50% of any renovation costs (in same proportion as the share of the capital gain on the sale of their unit)			
when they leave the unit?	Optional, only applies to residents who share in the capital gain on the sale of their unit, and the resident pays% of any renovation costs			
	□ No			
	Renovation means replacements or repairs other than reinstatement work.			
	By law, the operator is responsible for the cost of any renovation work on a former resident's unit, unless the residence contract provides for the resident to share in the capital gain on the sale of the resident's interest in the unit. Renovation costs are shared between the former resident and operator in the same proportion as any capital gain is to be shared under the residence contract.			
Part 13– Capital gain or	losses			
13.1 When the resident's interest or right to reside in the unit is sold, does the resident share in the capital <i>gain</i> or capital <i>loss</i> on the resale of their unit?	Yes, the resident's share of the the resident's share of the capital gain is 50% capital loss is 50%			
Part 14 – Exit entitlemer	nt or buyback of freehold units			
	amount the operator may be required to pay the former resident under a he right to reside is terminated and the former resident has left the unit.			

14.1 How is the exit entitlement which the operator will pay the resident worked out?	You will receive:				
	 (a) your Ingoing Contribution; and (b) plus 50% of the Capital Gain (if any) as provided for in your Lease, 				
	Less any/all of the following:				
	 (a) 50% of the Capital Loss (if any), as provided for in your Lease; 				
	(b) the Exit Fee;				
	 (c) your share of the cost of finding the new Resident, as provided for in your Lease; 				
	 (d) the General Services Charge (or part of it) as provided for in your Lease; 				
	 (e) the costs of, or associated with, Reinstatement Work to the Unit, as provided for in your Lease; 				
	(f) the costs of, or associated with, Renovation Work to the Unit, as provided for in your Lease;				
	 (g) any amounts you owe to us under any other agreements we have with you about the provision of services or goods to you in the Village; 				
	 (h) the costs and expenses we incur with respect to the termination of your Lease; 				
	 (i) any outstanding Personal Services, General Services Charges as provided for in your Lease; and 				
	(j) any other amounts payable by you to the Scheme				
	Operator as stated in your Lease.				
14.2 When is the exit entitlement payable?	 By law, the operator must pay the exit entitlement to a former resident on or before the earliest of the following days: the day stated in the residence contract 				
	which is 18 months after the termination of the residence contract				
	• 14 days after the settlement of the sale of the right to reside in the unit to the next resident or the operator				
	• 18 months after the termination date of the resident's right to reside under the residence contract, even if the unit has not been resold, unless the operator has been granted an extension for payment by the Queensland Civil and Administrative Tribunal (QCAT).				
	In addition, an operator is entitled to see probate or letters of administration before paying the exit entitlement of a former resident who has died.				

14.3 What is the turnover of units for sale in the village?	6 accommodation units were vacant as at the end of the last financial year 1 accommodation unit(s) were resold during the last financial year					
			Ũ			
	14 months was the average length of time to sell a unit over the last three financial years					
Dort 45 Einensiel mens		lovo				
	Part 15– Financial management of the village					
15.1 What is the financial status for the funds that the	General Services Charges Fund for the last 3 years					
	Financial Year	Deficit/Surplus	Balance	Change from previous year		
operator is required to maintain under the	2016/2017	703	45,765	+152%		
<i>Retirement Villages Act 1999?</i>	2017/2018	63,090	108,855	+8874%		
	2018/2019	40,395	149,250	-35.97%		
	Balance of Maintenance Reserve Fund for last financial year <i>OR</i> last quarter if no full financial year available		\$171,865			
	Balance of Capital Replacement Fund for the last financial year <i>OR</i> last quarter if no full financial year available		\$302,432			
	Percentage of a resident ingoing contribution applied to the Capital Replacement Fund		0.0%			
	The operator pays a percentage of a resident's ingoing contribution, as determined by a quantity surveyor's report, to the Capital Replacement Fund. This fund is used for replacing the village's capital items.					
	OR					
	\Box the village is r	not yet operating.				

Part 16 – Insurance

The village operator must take out general insurance, to full replacement value, for the retirement village, including for:

- communal facilities; and
- the accommodation units, other than accommodation units owned by residents.

Residents contribute towards the cost of this insurance as part of the General Services Charge.

16.1 Is the resident responsible for arranging any insurance cover? If yes, the resident is responsible for these insurance policies:	🖾 Yes 🗆 No			
	If yes, the resident is responsible for these insurance policies:			
	(a) your property in your Unit and Licensed Areas (if any);			
	(b) for public liability claims brought as a result of any incident occurring in your Unit; and			
	(c) for workers compensation claims brought by any employee or contractor that you engage to carry out work or provide services in your Unit.			
Part 17 – Living in the vi	illage			
Trial or settling in perio	d in the village			
17.1 Does the village offer prospective residents a trial period or a settling in period in the village? If yes: provide details including, length of period, relevant time frames and any costs or conditions	☐ Yes ⊠ No			
Pets				
17.2 Are residents allowed to keep pets? If yes: specify any restrictions or conditions on pet ownership	Yes D No One small dog or cat. Refer to pet policy			
Visitors				
17.3 Are there restrictions on visitors staying with residents or visiting? If yes: specify any restrictions or conditions on visitors (e.g. length of stay, arrange with manager)	🖾 Yes 🔲 No			
	You must not have a Visitor live in your Unit with you for longer than one month in any 12 month period without our consent which we may give or deny in our absolute discretion. If we consent to a Visitor staying for longer than one month then we can revoke that consent at any time at our absolute discretion. You must not allow a Visitor to use your Unit if you are not staying there at the same time.			
Village by-laws and villa	nge rules			
17.4 Does the village have village by-laws?	 ☐ Yes ⊠ No By law, residents may, by special resolution at a residents meeting and with the agreement of the operator, make, change or revoke by-laws for the village. Note: See notice at end of document regarding inspection of village by-laws 			

17.5 Does the operator have other rules for the village.	☐ Yes ⊠ No If yes: Rules may be made available on request		
Resident input			
17.6 Does the village have a residents committee established under the <i>Retirement</i> <i>Villages Act</i> 1999?	 Yes X No By law, residents are entitled to elect and form a residents committee to deal with the operator on behalf of residents about the day-to-day running of the village and any complaints or proposals raised by residents. You may like to ask the village manager about an opportunity to talk with members of the resident committee about living in this village. 		
Part 18 – Accreditation			
18.1 Is the village voluntarily accredited through an industry- based accreditation scheme?	 ☑ No, village is not accredited □ Yes, village is voluntarily accredited through: 		
Note: Retirement village accreditation schemes are industry-based schemes. The <i>Retirement Villages Act 1999</i> does not establish an accreditation scheme or standards for retirement villages.			
Part 19 – Waiting list			
19.1 Does the village maintain a waiting list for entry?	🛛 Yes 🔲 No		
If yes,what is the fee to join the waiting list?	 No fee Fee of \$200 which is refundable on entry to the village non-refundable 		
Access to documents			
and a prospective reside inspect or take a copy of the request by the date a least seven days after th ⊠⊠Certificate of regist□Certificate of title o Village site plan	al documents are held by the retirement village scheme operator ent or resident may make a written request to the operator to if these documents free of charge. The operator must comply with stated by the prospective resident or resident (which must be at ne request is given). ration for the retirement village scheme r current title search for the retirement village land location, floor plan or dimensions of accommodation units in the village		
\Box Plans of any units of	Plans of any units or facilities under construction		

- An approved redevelopment plan for the village under the *Retirement Villages Act*
- □ An approved transition plan for the village
- □ An approved closure plan for the village
- The annual financial statements and report presented to the previous annual meeting of the retirement village
- Statements of the balance of the capital replacement fund, or maintenance reserve fund or general services charges fund (or income and expenditure for general services) at the end of the previous three financial years of the retirement village
- Statements of the balance of any Body Corporate administrative fund or sinking fund at the end of the previous three years of the retirement village
- Examples of contracts that residents may have to enter into
- ☑ Village dispute resolution process
- □ Village by-laws
- ☑ Village insurance policies and certificates of currency
- A current public information document (PID) continued in effect under section 237I of the Act (this applies to existing residence contracts)

An example request form containing all the necessary information you must include in your request is available on the Department of Housing and Public Works website.

Further Information

If you would like more information, contact the Department of Housing and Public Works on 13 QGOV (13 74 68) or visit our website at www.hpw.qld.gov.au

General Information

General information and fact sheets on retirement villages: <u>www.qld.gov.au/retirementvillages</u> For more information on retirement villages and other seniors living options: <u>www.qld.gov.au/seniorsliving</u>

Regulatory Services, Department of Housing and Public Works

Regulatory Services administers the *Retirement Villages Act 1999*. This includes investigating complaints and alleged breaches of the Act. Department of Housing and Public Works

GPO Box 690, Brisbane, QLD 4001 Phone: 07 3008 3450 Email: regulatoryservices@hpw.qld.gov.au Website: www.hpw.qld.gov.au/housing

Queensland Retirement Village and Park Advice Service (QRVPAS)

Specialist service providing free information and legal assistance for residents and prospective residents of retirement villages and manufactured home parks in Queensland. Caxton Legal Centre Inc. 1 Manning Street, South Brisbane, QLD 4101 Phone: 07 3214 6333 Email: caxton@caxton.org.au Website: www.caxton.org.au

Department of Human Services (Australian Government)

Information on planning for retirement and how moving into a retirement village can affect your pension Phone: 132 300 Website: <u>www.humanservices.gov.au/individuals/subjects/age-pension-and-planning-your-retirement</u>

Seniors Legal and Support Service

These centres provide free legal and support services for seniors concerned about elder abuse, mistreatment or financial exploitation. Caxton Legal Centre Inc. 1 Manning Street, South Brisbane, QLD 4101 Phone: 07 3214 6333 Email: caxton@caxton.org.au Website: https://caxton.org.au

Queensland Law Society

Find a solicitor Law Society House 179 Ann Street, Brisbane, QLD 4000 Phone: 1300 367 757 Email: info@qls.com.au Website: <u>www.qls.com.au</u>

Queensland Civil and Administrative Tribunal (QCAT)

This independent decision-making body helps resolve disputes and reviews administrative decisions. GPO Box 1639, Brisbane, QLD 4001 Phone: 1300 753 228 Email: enquiries@qcat.qld.gov.au Website: www.qcat.qld.gov.au

Department of Justice and Attorney-General

Dispute Resolution Centres provide a free, confidential and impartial mediation service to the community. Phone: 07 3006 2518 Toll free: 1800 017 288 Website: www.justice.qld.gov.au

Livable Housing Australia (LHA)

The Livable Housing Guidelines and standards have been developed by industry and the community to provide assurance that a home is easier to access, navigate and live in, as well as more cost effective to adapt when life's circumstances change. Website: www.livablehousingaustralia.org.au/